

WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
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Richard P. Krasnow

Attorneys for Debtors
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----x
In re : Chapter 11 Case No.
: :
LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)
: :
Debtors. : (Jointly Administered)
: :
-----x

**SECOND NOTICE OF FILING OF AFFIDAVITS AND
DISCLOSURE STATEMENTS IN CONNECTION WITH
THE EMPLOYMENT OF DISCOVERREADY LLC CONTRACT ATTORNEYS**

By an order, dated September 30, 2009 (the “Order”) [Docket No. 5305], the United States Bankruptcy Court for the Southern District of New York authorized Lehman Brothers Holdings Inc. and its affiliated debtors (collectively, the “Debtors”) in the above-referenced chapter 11 cases to employ DiscoverReady LLC (“DiscoverReady”) as provider of contract attorneys.

PLEASE TAKE NOTICE that in accordance with the Order, attached hereto as Exhibit A, are the affidavits and disclosure statements of the DiscoverReady contract attorneys who will be providing document review services to the Debtors (the “Contract Attorneys”) certifying that they do not represent or hold any interest adverse to the Debtors or their estates.

PLEASE TAKE FURTHER NOTICE that pursuant to the Order, the Debtors will serve this Notice on (i) the Office of the United States Trustee and (ii) the attorneys for the Official Committee of Unsecured Creditors appointed in these chapter 11 cases.

PLEASE TAKE FURTHER NOTICE that pursuant to the Order, objections, if any, to the retention of the Contract Attorneys shall be filed with the Court and served upon the undersigned attorney for the Debtors within 10 days of the date of service of this Notice. Unless timely objections are received, the retention, employment, and compensation of the Contract Attorneys shall be deemed approved as of the date of this filing without the need for a hearing and without further order from the Court.

Dated: March 8, 2010
New York, New York

/s/ Richard P. Krasnow
Richard P. Krasnow

WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007

Attorneys for Debtors
and Debtors in Possession

Exhibit A

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re

LEHMAN BROTHERS HOLDINGS INC., *et al.*

Debtors

X : Chapter 11 Case No.

: 08-13555 (JMP)

: (Jointly Administered)

AFFIDAVIT AND DISCLOSURE STATEMENT OF

STATE OF North Carolina

)

) ss:

COUNTY OF Mecklenberg

)

Robert R. Adler, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of Florida.

I am not affiliated with any law firm. I am employed by Strategic Legal a staffing agency.

2. I am not an insider of the debtors in the above-captioned bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the Debtors.

3. I am not, and have not been within two years before September 15, 2008, a director, officer, or employee of any of the Debtors.

4. I am not, and have not been within three years before September 15, 2008, an investment banker for any outstanding security for any of the Debtors.

5. I am not, and have not been within two years before September 2008, an investment banker for a security of any of the Debtors, or an attorney for any

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

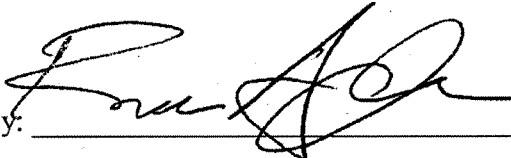
6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;

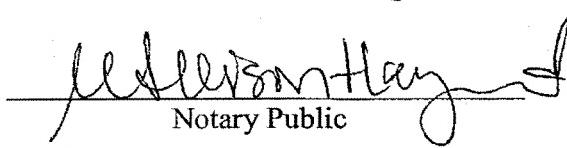
I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: 

Subscribed and sworn to before me
this 16 day of February, 2010

M ALLISON HAYWOOD
NOTARY PUBLIC
MECKLENBURG COUNTY, NC
My Commission Expires 5-17-2014


Notary Public

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re : Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., et al. : 08-13555 (JMP)
Debtors : (Jointly Administered)

AFFIDAVIT AND DISCLOSURE STATEMENT OF Tasha Winebarger

STATE OF North Carolina)
) ss:
COUNTY OF Mecklenburg)

Tasha Winebarger, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of North Carolina

I am not affiliated with any law firm. I am employed by Strategic, a staffing agency.

2. I am not an insider of the debtors in the above-captioned bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the Debtors.

3. I am not, and have not been within two years before September 15, 2008, a director, officer, or employee of any of the Debtors.

4. I am not, and have not been within three years before September 15, 2008, an investment banker for any outstanding security for any of the Debtors.

5. I am not, and have not been within two years before September 15, 2008, an investment banker for a security of any of the Debtors, or an attorney for any

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;

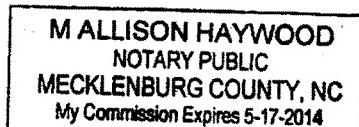
I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: Jadra Winstager

Subscribed and sworn to before me
this 15 day of February, 2000

Mallison Haywood
Notary Public



UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

X
In re : Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)
Debtors : (Jointly Administered)

X

AFFIDAVIT AND DISCLOSURE STATEMENT OF Joyce Kaneko

STATE OF North Carolina)
) ss:
COUNTY OF Mecklenberg)

Joyce Kaneko, being duly sworn, upon his oath, deposes and says:
1. I am a lawyer admitted to practice in the States of New Jersey
Connecticut
North Carolina.
I am not affiliated with any law firm. I am employed by Strategic Legal, a staffing
agency.

2. I am not an insider of the debtors in the above-captioned
bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the
Debtors.

3. I am not, and have not been within two years before September 15,
2008, a director, officer, or employee of any of the Debtors.

4. I am not, and have not been within three years before September
15, 2008, an investment banker for any outstanding security for any of the Debtors.

5. I am not, and have not been within two years before September
2008, an investment banker for a security of any of the Debtors, or an attorney for any

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;

I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: Mallison Haywood

Subscribed and sworn to before me
this 16 day of February, 2010

Mallison Haywood
Notary Public

MALLISON HAYWOOD NOTARY PUBLIC MECKLENBURG COUNTY, NC My Commission Expires 5-17-2014
--

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re : Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., et al. : 08-13555 (JMP)
Debtors : (Jointly Administered)

AFFIDAVIT AND DISCLOSURE STATEMENT OF Melissa Holer

STATE OF North Carolina)
COUNTY OF Mecklenburg) ss:
)

Melissa Holer, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of North Carolina

I am not affiliated with any law firm. I am employed by DiscoverReedy, a staffing agency.

2. I am not an insider of the debtors in the above-captioned bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the Debtors.

3. I am not, and have not been within two years before September 15, 2008, a director, officer, or employee of any of the Debtors.

4. I am not, and have not been within three years before September 15, 2008, an investment banker for any outstanding security for any of the Debtors.

5. I am not, and have not been within two years before September 2008, an investment banker for a security of any of the Debtors, or an attorney for any

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

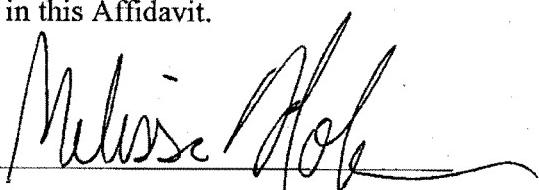
6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

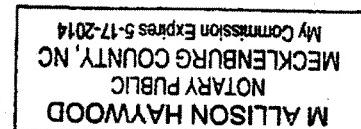
I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;

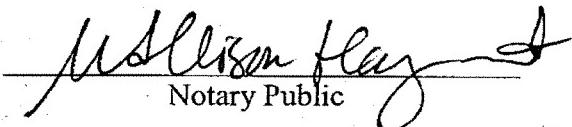
I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: 

Subscribed and sworn to before me
this 15 day of February, 2010




Notary Public

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re : Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)
Debtors : (Jointly Administered)

X

AFFIDAVIT AND DISCLOSURE STATEMENT OF Peter Van Roten

STATE OF NC)
COUNTY OF Mecklenburg) ss:
)

Peter Van Roten, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of North Carolina

I am not affiliated with any law firm. I am employed by Strategic legal, a staffing agency.

2. I am not an insider of the debtors in the above-captioned bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the Debtors.

3. I am not, and have not been within two years before September 15, 2008, a director, officer, or employee of any of the Debtors.

4. I am not, and have not been within three years before September 15, 2008, an investment banker for any outstanding security for any of the Debtors.

5. I am not, and have not been within two years before September 2008, an investment banker for a security of any of the Debtors, or an attorney for any

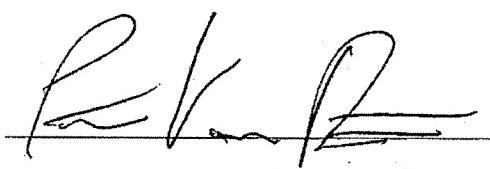
such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

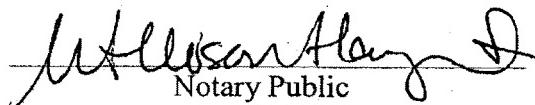
- I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;
- I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: 

Subscribed and sworn to before me
this 15 day of February, 2010

MALLISON HAYWOOD
NOTARY PUBLIC
MECKLENBURG COUNTY, NC
My Commission Expires 5-17-2014


Mallison Haywood
Notary Public

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X-----
In re : Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., et al. : 08-13555 (JMP)
Debtors : (Jointly Administered)
-----X-----

AFFIDAVIT AND DISCLOSURE STATEMENT OF ROBERT BRACKETT

STATE OF North Carolina)
) ss:
COUNTY OF Mecklenburg)

Robert Brackett, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of North Carolina.

I am not affiliated with any law firm. I am employed by Strategic Legal, a staffing agency.

2. I am not an insider of the debtors in the above-captioned bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the Debtors.

3. I am not, and have not been within two years before September 15, 2008, a director, officer, or employee of any of the Debtors.

4. I am not, and have not been within three years before September 15, 2008, an investment banker for any outstanding security for any of the Debtors.

5. I am not, and have not been within two years before September 2008, an investment banker for a security of any of the Debtors, or an attorney for any

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

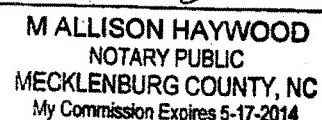
7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

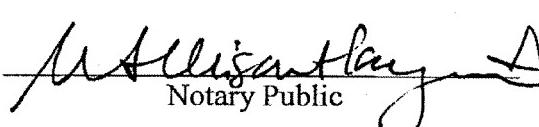
- I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;
- I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: 

Subscribed and sworn to before me
this 15 day of February, 2008




Notary Public

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X-----
In re : Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., et al. : 08-13555 (JMP)
Debtors : (Jointly Administered)
-----X-----

AFFIDAVIT AND DISCLOSURE STATEMENT OF Jamie Grubbs

STATE OF NC)
COUNTY OF Macklenburg) ss:
)

Jamie Grubbs, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of NC.

I am not affiliated with any law firm. I am employed by Strategic Legal, a staffing agency.

2. I am not an insider of the debtors in the above-captioned bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the Debtors.

3. I am not, and have not been within two years before September 15, 2008, a director, officer, or employee of any of the Debtors.

4. I am not, and have not been within three years before September 15, 2008, an investment banker for any outstanding security for any of the Debtors.

5. I am not, and have not been within two years before September 2008, an investment banker for a security of any of the Debtors, or an attorney for any

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

- I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;

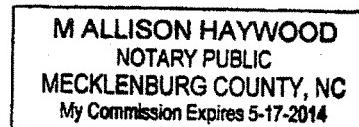
~~X~~ I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: Mallison Haywood

Subscribed and sworn to before me
this 15 day of February, 2010

Mallison Haywood
Notary Public



UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re : Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., et al. : 08-13555 (JMP)
Debtors : (Jointly Administered)

X

AFFIDAVIT AND DISCLOSURE STATEMENT OF Eleftherios Xixi's

STATE OF North Carolina)
) ss:
COUNTY OF Mecklenburg)

Eleftherios Xixi's, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of North Carolina. I am not affiliated with any law firm. I am employed by Strategic Legal, a staffing agency.

2. I am not an insider of the debtors in the above-captioned bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the Debtors.

3. I am not, and have not been within two years before September 15, 2008, a director, officer, or employee of any of the Debtors.

4. I am not, and have not been within three years before September 15, 2008, an investment banker for any outstanding security for any of the Debtors.

5. I am not, and have not been within two years before September 2008, an investment banker for a security of any of the Debtors, or an attorney for any

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

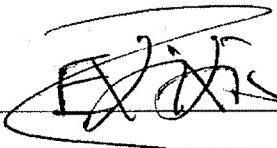
6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

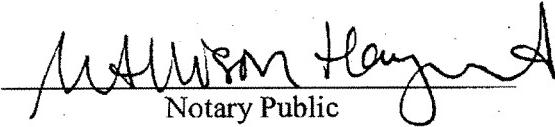
I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;

I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: 

Subscribed and sworn to before me
this 23 day of February, 2010


Notary Public

M ALLISON HAYWOOD
NOTARY PUBLIC
MECKLENBURG COUNTY, NC
My Commission Expires 5-17-2014

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X-----
In re : Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., et al. : 08-13555 (JMP)
Debtors : (Jointly Administered)
-----X-----

AFFIDAVIT AND DISCLOSURE STATEMENT OF Seth E. Strickland

STATE OF North Carolina)
COUNTY OF Mecklenburg) ss:
)

Seth E. Strickland, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of North Carolina.

I am not affiliated with any law firm. I am employed by strategic Legal, a staffing agency.

2. I am not an insider of the debtors in the above-captioned bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the Debtors.

3. I am not, and have not been within two years before September 15, 2008, a director, officer, or employee of any of the Debtors.

4. I am not, and have not been within three years before September 15, 2008, an investment banker for any outstanding security for any of the Debtors.

5. I am not, and have not been within two years before September 2008, an investment banker for a security of any of the Debtors, or an attorney for any

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;

I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: Seth E. Strickland

Subscribed and sworn to before me
this 24 day of February, 2010

Mallison Haywood
Notary Public

MALLISON HAYWOOD
NOTARY PUBLIC
MECKLENBURG COUNTY, NC
My Commission Expires 5-17-2014

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X-----
In re : Chapter 11 Case No.
:
LEHMAN BROTHERS HOLDINGS INC., et al. : 08-13555 (JMP)
:
Debtors : (Jointly Administered)
:
-----X-----

AFFIDAVIT AND DISCLOSURE STATEMENT OF Carrie Anderson

STATE OF North Carolina)
)
) ss:
COUNTY OF Mecklenburg)

Carrie Anderson

Carrie Anderson, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of North Carolina
~~I am not affiliated with any law firm.~~ I am employed by Strategic Legal Staffing, a staffing agency.
2. I am not an insider of the debtors in the above-captioned bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the Debtors.
3. I am not, and have not been within two years before September 15, 2008, a director, officer, or employee of any of the Debtors.
4. I am not, and have not been within three years before September 15, 2008, an investment banker for any outstanding security for any of the Debtors.
5. I am not, and have not been within two years before September 2008, an investment banker for a security of any of the Debtors, or an attorney for any

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

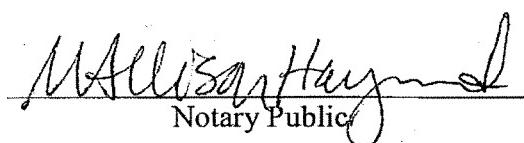
I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;

I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: 

Subscribed and sworn to before me
this 23 day of February, 2010


Mallison Haywood
Notary Public

M ALLISON HAYWOOD
NOTARY PUBLIC
MECKLENBURG COUNTY, NC
My Commission Expires 5-17-2014

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X-----
In re : Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., et al. : 08-13555 (JMP)
Debtors : (Jointly Administered)
-----X-----

AFFIDAVIT AND DISCLOSURE STATEMENT OF Robert Jordan McCarter

STATE OF North Carolina)
) ss:
COUNTY OF Mecklenburg)

Robert Jordan McCarter being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of North Carolina.

I am not affiliated with any law firm. I am employed by StrategicLegal, a staffing agency.

2. I am not an insider of the debtors in the above-captioned bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the Debtors.

3. I am not, and have not been within two years before September 15, 2008, a director, officer, or employee of any of the Debtors.

4. I am not, and have not been within three years before September 15, 2008, an investment banker for any outstanding security for any of the Debtors.

5. I am not, and have not been within two years before September 2008, an investment banker for a security of any of the Debtors, or an attorney for any

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;

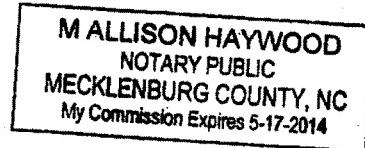
I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: Mallison Haywood

Subscribed and sworn to before me
this 23 day of February, 2010

Mallison Haywood
Notary Public



UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X-----
In re : Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., et al. : 08-13555 (JMP)
Debtors : (Jointly Administered)
-----X-----

AFFIDAVIT AND DISCLOSURE STATEMENT OF Claude A. Charles

STATE OF New York)
COUNTY OF New York) ss:
)

Claude A. Charles, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of NY.

I am not affiliated with any law firm. I am employed by Discover Party Strategic agency.

2. I am not an insider of the debtors in the above-captioned bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the Debtors.

3. I am not, and have not been within two years before September 15, 2008, a director, officer, or employee of any of the Debtors.

4. I am not, and have not been within three years before September 15, 2008, an investment banker for any outstanding security for any of the Debtors.

5. I am not, and have not been within two years before September 2008, an investment banker for a security of any of the Debtors, or an attorney for any

U.S. BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK
CLERK'S OFFICE
Case No. 08-13555 (JMP)
Date: March 8, 2010
Time: 15:03:20
Entered: March 8, 2010
By: Clerk's Office

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

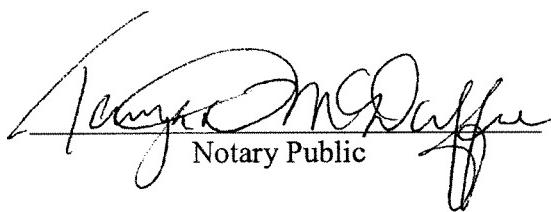
I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;

I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: 

Subscribed and sworn to before me
this 16th day of December, 2009



TANYA D. McDUFFIE
Notary Public, State of New York
No. 02MC6116012
Qualified in Nassau County
Commission Expires September 20, 2012

TANYA D. McDUFFIE
Notary Public, State of New York
No. 02MC6116012
Qualified in Nassau County
Commission Expires September 20, 2012

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X-----
In re : Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., et al. : 08-13555 (JMP)
Debtors : (Jointly Administered)
-----X-----

AFFIDAVIT AND DISCLOSURE STATEMENT OF STEVEN GRANT

STATE OF New York)
COUNTY OF New York) ss:
)

STEVEN GRANT, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of New York.

I am not affiliated with any law firm. I am employed by Hudson Twp, a staffing agency.

2. I am not an insider of the debtors in the above-captioned bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the Debtors.

3. I am not, and have not been within two years before September 15, 2008, a director, officer, or employee of any of the Debtors.

4. I am not, and have not been within three years before September 15, 2008, an investment banker for any outstanding security for any of the Debtors.

5. I am not, and have not been within two years before September 2008, an investment banker for a security of any of the Debtors, or an attorney for any

TANYA D. MODONOFF
for Plaintiff's Bar Association
700 SIXTH AVENUE
Courtroom 20, New York City
Counsel for Plaintiff's Bar Association 2000-2006

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

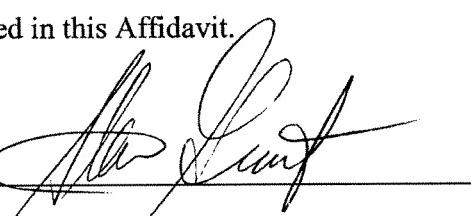
6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

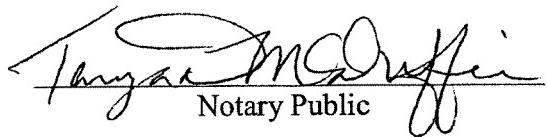
I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;

I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: 

Subscribed and sworn to before me
this 16th day of December, 2009



Tanya D. McDuffie
Notary Public

TANYA D. MCDUFFIE
Notary Public, State of New York
No. 02MC6116012
Qualified in Nassau County
Commission Expires September 20, 2012

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X-----
In re : Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., et al. : 08-13555 (JMP)
Debtors : (Jointly Administered)
-----X-----

AFFIDAVIT AND DISCLOSURE STATEMENT OF William McClure

STATE OF New York)
COUNTY OF New York) ss:
)

William McClure, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of NY.

I am not affiliated with any law firm. I am employed by Strategic Legal, a staffing agency.

2. I am not an insider of the debtors in the above-captioned bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the Debtors.

3. I am not, and have not been within two years before September 15, 2008, a director, officer, or employee of any of the Debtors.

4. I am not, and have not been within three years before September 15, 2008, an investment banker for any outstanding security for any of the Debtors.

5. I am not, and have not been within two years before September 2008, an investment banker for a security of any of the Debtors, or an attorney for any

WILLIAM MCCLURE
Morgan Stanley Senior Lawyer
NO. 08MC0014013
Qualifying in Southern County
Commissioner Public Defender #150

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

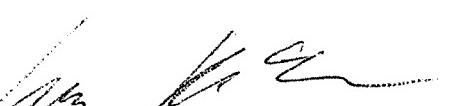
6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

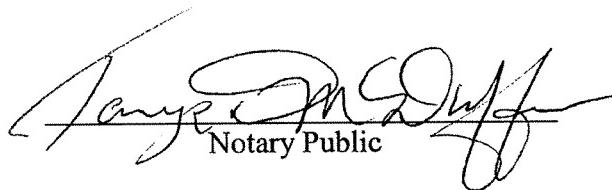
- I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;

I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: 

Subscribed and sworn to before me
this 16th day of December, 2009


Tanya D. McDuffie
Notary Public

TANYA D. McDUFFIE
Notary Public, State of New York
No. 02MC616012
Qualified in Nassau County
Commission Expires September 20, 2012

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

X

: In re : Chapter 11 Case No.
: LEHMAN BROTHERS HOLDINGS INC., *et al.* : 08-13555 (JMP)
: Debtors : (Jointly Administered)
:

X

AFFIDAVIT AND DISCLOSURE STATEMENT OF ASEDAYO SONYEYE

STATE OF NEW YORK)
COUNTY OF NEW YORK) ss:
)

ASEDAYO SONYEYE, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of NEW YORK.

I am not affiliated with any law firm. I am employed by STRATEGIC LEGAL, a staffing agency.

2. I am not an insider of the debtors in the above-captioned bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the Debtors.

3. I am not, and have not been within two years before September 15, 2008, a director, officer, or employee of any of the Debtors.

4. I am not, and have not been within three years before September 15, 2008, an investment banker for any outstanding security for any of the Debtors.

5. I am not, and have not been within two years before September 2008, an investment banker for a security of any of the Debtors, or an attorney for any

ASEDAYO SONYEYE
Any would be false or misleading
Statement made under
Penalty of Perjury

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

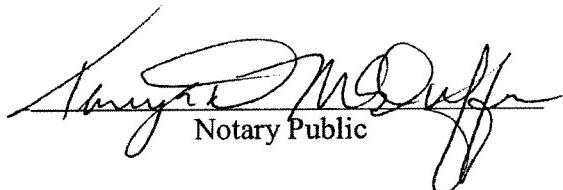
I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;

I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: AISELA AND JANEYE TANYA D. McDUFFIE

Subscribed and sworn to before me
this 10th day of December, 2009



Notary Public

TANYA D. McDUFFIE
Notary Public, State of New York
No. 02MC6116012
Qualified in Nassau County

Commission Expires September 20, 2012

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X-----
In re : Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., et al. : 08-13555 (JMP)
Debtors : (Jointly Administered)
-----X-----

AFFIDAVIT AND DISCLOSURE STATEMENT OF Steven Dimirsky

STATE OF New York)
COUNTY OF New York) ss:
)

Steven Dimirsky, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of New York.

I am not affiliated with any law firm. I am employed by Strategic Legal, a staffing agency.

2. I am not an insider of the debtors in the above-captioned bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the Debtors.

3. I am not, and have not been within two years before September 15, 2008, a director, officer, or employee of any of the Debtors.

4. I am not, and have not been within three years before September 15, 2008, an investment banker for any outstanding security for any of the Debtors.

5. I am not, and have not been within two years before September 2008, an investment banker for a security of any of the Debtors, or an attorney for any

U.S. COMPLAINT
NOTICE OF MOTION
TO APPROVE
SETTLEMENT AGREEMENT
AND RELEASE OF CLAIMS
IN A CLASS ACTION

U.S. COMPLAINT
NOTICE OF MOTION
TO APPROVE
SETTLEMENT AGREEMENT
AND RELEASE OF CLAIMS
IN A CLASS ACTION

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;

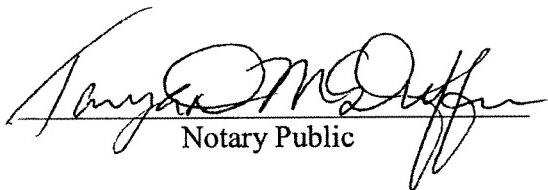
*Debevoise & Plimpton, LLC
Hughes, Hubbard & Reed, LLP
DiscoverReady LLC*

I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: 

Subscribed and sworn to before me
this 16 day of December, 2009



Notary Public

TANYA D. MCDUFFIE
Notary Public, State of New York
No. 02MC6116012
County _____
Commission Expires September 20, 2012

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re : **Chapter 11 Case No.**
LEHMAN BROTHERS HOLDINGS INC., et al. : **08-13555 (JMP)**
Debtors : **(Jointly Administered)**

X

AFFIDAVIT AND DISCLOSURE STATEMENT OF

STATE OF New York)
COUNTY OF New York) ss:
)

Sean Bagot, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of CT.

I am not affiliated with any law firm. I am employed by Strategic, a staffing agency.

2. I am not an insider of the debtors in the above-captioned bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the Debtors.

3. I am not, and have not been within two years before September 15, 2008, a director, officer, or employee of any of the Debtors.

4. I am not, and have not been within three years before September 15, 2008, an investment banker for any outstanding security for any of the Debtors.

5. I am not, and have not been within two years before September 2008, an investment banker for a security of any of the Debtors, or an attorney for any

RECEIVED - CLERK'S OFFICE
U.S. DISTRICT COURT FOR THE SOUTHERN DISTRICT OF NEW YORK
125 WEST 44TH STREET
NEW YORK, NY 10018
www.nysd.uscourts.gov
201-505-7660

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

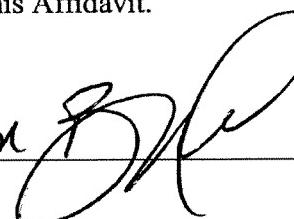
6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

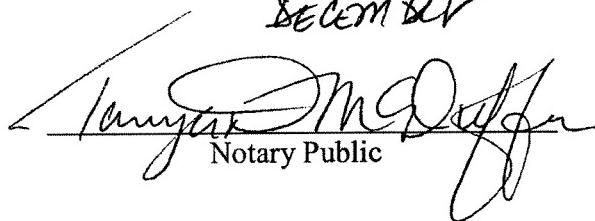
I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;

I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: 

Subscribed and sworn to before me
this 12 day of October, 2009


Tanya D. McDuffie
Notary Public

TANYA D. McDUFFIE
Notary Public, State of New York
No. 02MC6116012
Qualified in Nassau County
Commission Expires September 20, 2012

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X-----
In re : Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)
Debtors : (Jointly Administered)
-----X-----

AFFIDAVIT AND DISCLOSURE STATEMENT OF Brian Whipple

STATE OF New York)
COUNTY OF New York) ss:
)

Brian Whipple, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of New York.

I am not affiliated with any law firm. I am employed by Strategic Legal, a staffing agency.

2. I am not an insider of the debtors in the above-captioned bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the Debtors.

3. I am not, and have not been within two years before September 15, 2008, a director, officer, or employee of any of the Debtors.

4. I am not, and have not been within three years before September 15, 2008, an investment banker for any outstanding security for any of the Debtors.

5. I am not, and have not been within two years before September 2008, an investment banker for a security of any of the Debtors, or an attorney for any

RECEIVED: CLERK'S OFFICE
U.S. DISTRICT COURT, S.D.N.Y.
2008-10-08 10:44 AM
BY URGENT MAIL
U.S. POSTAL SERVICE

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

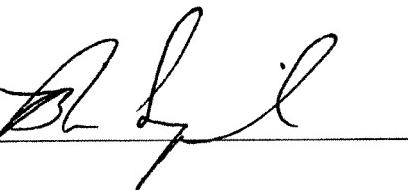
6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

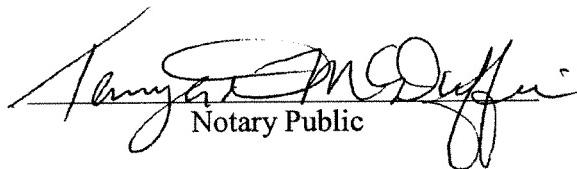
I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;

I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: 

Subscribed and sworn to before me
this 10th day of December, 2009



Tanya D. McDuffie
Notary Public

TANYA D. MCDUFFIE
Notary Public, State of New York
No. 02MC6116012
Qualified in Nassau County
Commission Expires September 20, 2012

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X-----
In re : Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., et al. : 08-13555 (JMP)
Debtors : (Jointly Administered)
-----X-----

AFFIDAVIT AND DISCLOSURE STATEMENT OF Jeffrey T. Lippincott

STATE OF New York)
COUNTY OF New York) ss:
)

Jeff Lippincott, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of NJ.

I am not affiliated with any law firm. I am employed by Strategic Legal, a staffing agency.

2. I am not an insider of the debtors in the above-captioned bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the Debtors.

3. I am not, and have not been within two years before September 15, 2008, a director, officer, or employee of any of the Debtors.

4. I am not, and have not been within three years before September 15, 2008, an investment banker for any outstanding security for any of the Debtors.

5. I am not, and have not been within two years before September 2008, an investment banker for a security of any of the Debtors, or an attorney for any

REINHOLD LAWYERS
are held to strict liability under
the NY Rules of Professional Conduct
and are subject to disciplinary action
if found guilty of professional misconduct.

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

- I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;

I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: Jeffrey J. Tippins III

Subscribed and sworn to before me
this 10th day of December, 2009

Tanya D. McDuffie
Notary Public

TANYA D. McDUFFIE
Notary Public, State of New York
No. 02MC6116012
Qualified in Nassau County
Commission Expires September 20, 2012

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X-----
In re : Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., *et al.*, : 08-13555 (JMP)
Debtors : (Jointly Administered)
-----X-----

AFFIDAVIT AND DISCLOSURE STATEMENT OF

Allyson Sackey

STATE OF NY)
COUNTY OF NY) ss:
)

Allyson Sackey, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of New York.

I am not affiliated with any law firm. I am employed by Strategic, a staffing agency.

2. I am not an insider of the debtors in the above-captioned bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the Debtors.

3. I am not, and have not been within two years before September 15, 2008, a director, officer, or employee of any of the Debtors.

4. I am not, and have not been within three years before September 15, 2008, an investment banker for any outstanding security for any of the Debtors.

5. I am not, and have not been within two years before September 2008, an investment banker for a security of any of the Debtors, or an attorney for any

BRIGGS O'KAYAW
Attorneys for Plaintiff
1000 Avenue of the Americas
New York, NY 10036
(212) 549-4700

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;

I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: Allison Sackey

Subscribed and sworn to before me
this 10th day of December, 2009

Tanya D. McDuffie
Notary Public

TANYA D. McDUFFIE
Notary Public, State of New York
No. 02MC6116012
Qualified in Nassau County
Commission Expires September 20, 2012

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X-----
In re : Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., et al. : 08-13555 (JMP)
Debtors : (Jointly Administered)
-----X-----

AFFIDAVIT AND DISCLOSURE STATEMENT OF Mark A. Campbell

STATE OF New York)
COUNTY OF New York) ss:
)

Mark A. Campbell, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of Pennsylvania.

I am not affiliated with any law firm. I am employed by Strategic Legal Solutions, a staffing agency.

2. I am not an insider of the debtors in the above-captioned bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the Debtors.

3. I am not, and have not been within two years before September 15, 2008, a director, officer, or employee of any of the Debtors.

4. I am not, and have not been within three years before September 15, 2008, an investment banker for any outstanding security for any of the Debtors.

5. I am not, and have not been within two years before September 2008, an investment banker for a security of any of the Debtors, or an attorney for any

U.S. Bankruptcy Court
Case No. 08-13555
Debtors: Lehman Brothers Holdings Inc.
and its Subsidiaries
Date: 03/08/2010
Time: 15:03:20
Judge: John M. Pauley III

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

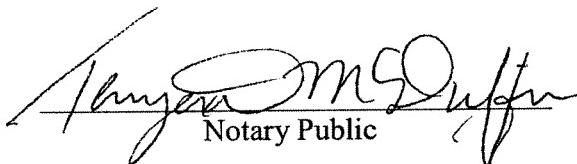
I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;

I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: 

Subscribed and sworn to before me
this 10th day of December, 2009



Tanya D. McDuffie
Notary Public

TANYA D. MCDUFFIE
Notary Public, State of New York
No. 02MC6116012
Qualified in Nassau County
Commission Expires September 20, 2012

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X-----
In re : **Chapter 11 Case No.**
LEHMAN BROTHERS HOLDINGS INC., et al. : **08-13555 (JMP)**
Debtors : **(Jointly Administered)**
-----X-----

AFFIDAVIT AND DISCLOSURE STATEMENT OF

MARC ALAIN STEIER

STATE OF NEW York)
COUNTY OF NEW YORK) ss:
)

MARC ALAIN STEIER, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of NEW YORK

I am not affiliated with any law firm. I am employed by DISCOVER READY, a staffing agency.

2. I am not an insider of the debtors in the above-captioned bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the Debtors.

3. I am not, and have not been within two years before September 15, 2008, a director, officer, or employee of any of the Debtors.

4. I am not, and have not been within three years before September 15, 2008, an investment banker for any outstanding security for any of the Debtors.

5. I am not, and have not been within two years before September 2008, an investment banker for a security of any of the Debtors, or an attorney for any

MARCA STEIER
I am not a director, officer or employee of any of the debtors.
I am not an investment banker for any of the debtors.
I am not an attorney for any of the debtors.
I am not an investment banker for any of the debtors.

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

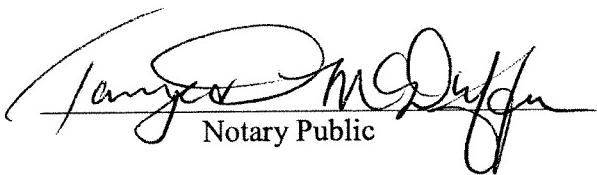
7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;

I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

Subscribed and sworn to before me
this 16th day of DECEMBER, 2009


Tanya D. McDuffie
Notary Public

TANYA D. MCDUFFIE
Notary Public, State of New York
No. 02MC6116012
Qualified in Nassau County
Commission Expires September 20, 2012

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X-----
In re : Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., et al. : 08-13555 (JMP)
Debtors : (Jointly Administered)
-----X-----

AFFIDAVIT AND DISCLOSURE STATEMENT OF

Joseph Michael Roberts

STATE OF New York)
COUNTY OF New York) ss:
)

Joseph Michael Roberts, being duly sworn, upon his oath, deposes and says:
1. I am a lawyer admitted to practice in the State of District of Columbia.
I am not affiliated with any law firm. I am employed by Strategic Workforce Solutions, a staffing agency.

2. I am not an insider of the debtors in the above-captioned bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the Debtors.

3. I am not, and have not been within two years before September 15, 2008, a director, officer, or employee of any of the Debtors.

4. I am not, and have not been within three years before September 15, 2008, an investment banker for any outstanding security for any of the Debtors.

5. I am not, and have not been within two years before September 2008, an investment banker for a security of any of the Debtors, or an attorney for any

JULIA A. MCCARTHY
2007 Bar Exam Intern
SCHWABER & CO., LLP
1000 Peachtree Street, N.E.
Atlanta, Georgia 30309
(404) 587-1000 / (404) 587-1001

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

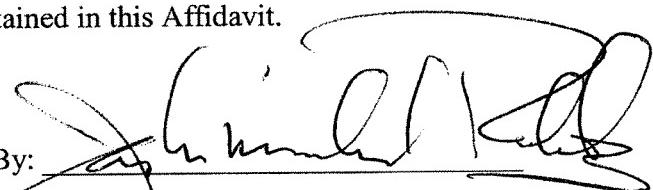
6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

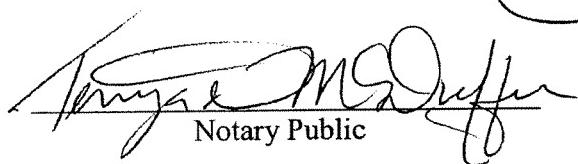
- I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;

I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: 

Subscribed and sworn to before me
this 16th day of December, 2009


Notary Public

TANYA D. McDUFFIE
Notary Public, State of New York
No. 02MC6116012
Qualified in Nassau County
Commission Expires September 20, 2012

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

X
In re : Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., et al. : 08-13555 (JMP)
Debtors : (Jointly Administered)

X

AFFIDAVIT AND DISCLOSURE STATEMENT OF Timothy Cooley

STATE OF New York)
COUNTY OF New York) ss:
)

Timothy Cooley, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of New York.

I am not affiliated with any law firm. I am employed by Diversified Staffing, a staffing agency.

2. I am not an insider of the debtors in the above-captioned bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the Debtors.

3. I am not, and have not been within two years before September 15, 2008, a director, officer, or employee of any of the Debtors.

4. I am not, and have not been within three years before September 15, 2008, an investment banker for any outstanding security for any of the Debtors.

5. I am not, and have not been within two years before September 2008, an investment banker for a security of any of the Debtors, or an attorney for any

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

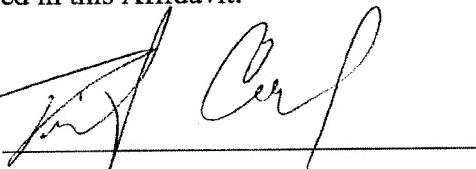
6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

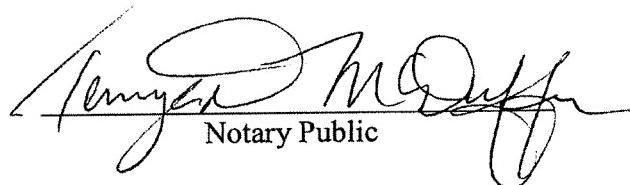
I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;

I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: 

Subscribed and sworn to before me
this 10th day of December, 2009



TANYA D. McDUFFIE
Notary Public

TANYA D. McDUFFIE
Notary Public, State of New York
No. 02MC6116012
Qualified in Nassau County
Commission Expires September 20, 2012

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re

X

LEHMAN BROTHERS HOLDINGS INC., *et al.*,

: Chapter 11 Case No.

Debtors

: 08-13555 (JMP)

: (Jointly Administered)

X

AFFIDAVIT AND DISCLOSURE STATEMENT OF

Joanna Kirby

STATE OF New York)
COUNTY OF New York) ss:
)

Joanna Kirby, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of New York.

I am not affiliated with any law firm. I am employed by Strategic Legal Solutions staffing agency.

2. I am not an insider of the debtors in the above-captioned bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the Debtors.

3. I am not, and have not been within two years before September 15, 2008, a director, officer, or employee of any of the Debtors.

4. I am not, and have not been within three years before September 15, 2008, an investment banker for any outstanding security for any of the Debtors.

5. I am not, and have not been within two years before September 2008, an investment banker for a security of any of the Debtors, or an attorney for any

JOANNA KIRBY
Strategic Legal Solutions
1000 Avenue of the Americas
New York, NY 10036
(212) 557-1000
FAX: (212) 557-1001
E-mail: joanna.kirby@strategiclegal.com

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

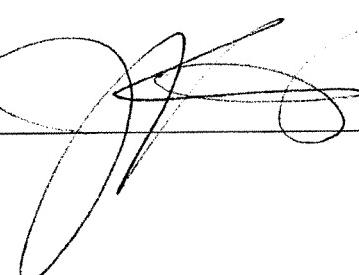
6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

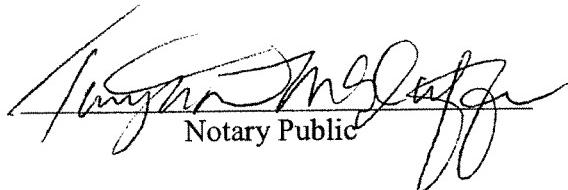
I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;

I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: 

Subscribed and sworn to before me
this 10th day of December, 2009



TANYA D. McDUFFIE
Notary Public, State of New York
No. 02MC6116012
Qualified in Nassau County
Commission Expires September 20, 20

TANYA D. McDUFFIE
Notary Public, State of New York
No. 02MC6116012
Qualified in Nassau County
Commission Expires September 20, 20

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

X

In re : Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., *et al.* : 08-13555 (JMP)
Debtors : (Jointly Administered)

X

AFFIDAVIT AND DISCLOSURE STATEMENT OF David Baba

STATE OF New York)
COUNTY OF New York) ss:
)

David Baba, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of New York.

I am not affiliated with any law firm. I am employed by Strategic, a staffing agency.

2. I am not an insider of the debtors in the above-captioned bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the Debtors.

3. I am not, and have not been within two years before September 15, 2008, a director, officer, or employee of any of the Debtors.

4. I am not, and have not been within three years before September 15, 2008, an investment banker for any outstanding security for any of the Debtors.

5. I am not, and have not been within two years before September 2008, an investment banker for a security of any of the Debtors, or an attorney for any

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

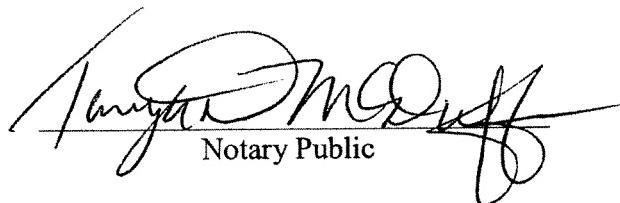
I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;

I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: 

Subscribed and sworn to before me
this 16 day of December, 2009


Tanya D. McDuffie
Notary Public

TANYA D. McDUFFIE
Notary Public, State of New York
No. 02MC6116012
Qualified in Nassau County
Commission Expires September 20, 2012

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X-----
In re : Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)
Debtors : (Jointly Administered)
-----X-----

AFFIDAVIT AND DISCLOSURE STATEMENT OF DAVID Koh

STATE OF New York)
COUNTY OF New York) ss:
)

DAVID Koh, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of MAS.

I am not affiliated with any law firm. I am employed by Strategic Legal, a staffing agency.

2. I am not an insider of the debtors in the above-captioned bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the Debtors.

3. I am not, and have not been within two years before September 15, 2008, a director, officer, or employee of any of the Debtors.

4. I am not, and have not been within three years before September 15, 2008, an investment banker for any outstanding security for any of the Debtors.

5. I am not, and have not been within two years before September 2008, an investment banker for a security of any of the Debtors, or an attorney for any

U.S. Bankruptcy Court
Southern District of New York
125 Broad Street, Suite 1900
New York, NY 10005
Telephone: (212) 207-0400
Facsimile: (212) 207-0405

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

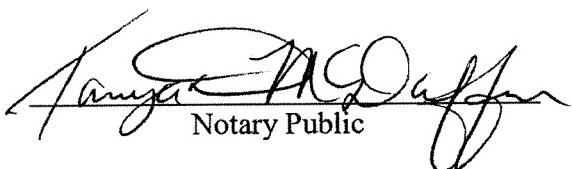
I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;

I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: 

Subscribed and sworn to before me
this 10th day of December, 2009



Tanya D. McDuffie
Notary Public

TANYA D. MCDUFFIE
Notary Public, State of New York
No. 02MC6116012
Qualified in Nassau County
Commission Expires September 20, 2012

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re : **X**
LEHMAN BROTHERS HOLDINGS INC., *et al.* : Chapter 11 Case No.
Debtors : 08-13555 (JMP)
: (Jointly Administered)
X

AFFIDAVIT AND DISCLOSURE STATEMENT OF Gregory S. Botviniuk

STATE OF new York)
COUNTY OF New York) ss:
)

Gregory S. Botvinik, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of New Jersey.

I am not affiliated with any law firm. I am employed by Strategic Legal, a staffing agency.

- ? I am not an insider of the debtors in the above-captioned

bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the Debtors.

3. I am not, and have not been within two years before September 15,

2008, a director, officer, or employee of any of the Debtors.

- 4 I am not, and have not been within three years before September

15, 2008, an investment banker for any outstanding security for any of the Debtors.

- 5 I am not, and have not been within two years before September

2008, an investment banker for a security of any of the Debtors, or an attorney for any

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

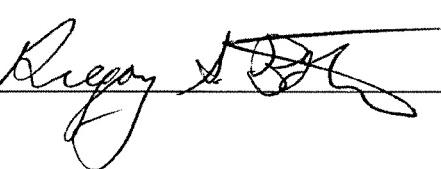
6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

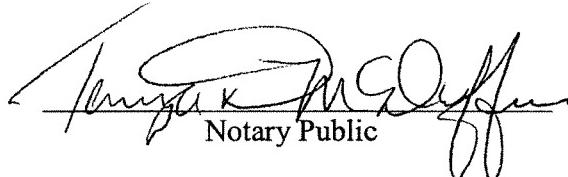
I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;

I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: 

Subscribed and sworn to before me
this 10th day of December, 2009



Tanya D. McDUFFIE
Notary Public

TANYA D. McDUFFIE
Notary Public, State of New York
No. 02MC6116012
Qualified in Nassau County
Commission Expires September 20, 2012

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X-----
In re : Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)
Debtors : (Jointly Administered)
-----X-----

AFFIDAVIT AND DISCLOSURE STATEMENT OF Edna Cowan

STATE OF New York)
COUNTY OF New York) ss:
)

Edna Cowan, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of New York.

I am not affiliated with any law firm. I am employed by Strategic Legal a staffing agency.

2. I am not an insider of the debtors in the above-captioned bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the Debtors.

3. I am not, and have not been within two years before September 15, 2008, a director, officer, or employee of any of the Debtors.

4. I am not, and have not been within three years before September 15, 2008, an investment banker for any outstanding security for any of the Debtors.

5. I am not, and have not been within two years before September 2008, an investment banker for a security of any of the Debtors, or an attorney for any

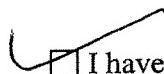
U.S. Bankruptcy Court
Southern District of New York
Case No. 08-13555 (JMP)
Debtors: Lehman Brothers Holdings Inc., et al.
Date: March 8, 2010
Time: 15:03:20
Page: 60
Total Pages: 95

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

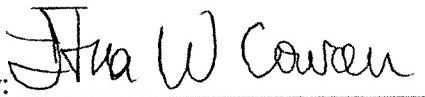
6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

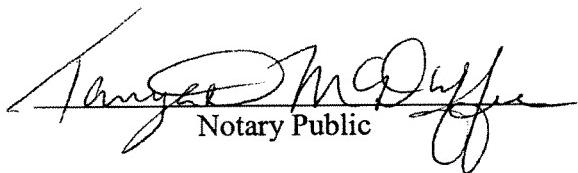
- I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;

 I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: 

Subscribed and sworn to before me
this 16th day of December, 2009



Notary Public

TANYA D. McDUFFIE
Notary Public, State of New York
No. 02MC6116012
Qualified in Nassau County
Commission Expires September 20, 2012

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X-----
In re : Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., et al, : 08-13555 (JMP)
Debtors : (Jointly Administered)
-----X-----

AFFIDAVIT AND DISCLOSURE STATEMENT OF Mark McLaughlin

STATE OF New York)
COUNTY OF New York) ss:
)

Mark McLaughlin, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of New York.

I am not affiliated with any law firm. I am employed by Strategic Legal, a staffing agency.

2. I am not an insider of the debtors in the above-captioned bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the Debtors.

3. I am not, and have not been within two years before September 15, 2008, a director, officer, or employee of any of the Debtors.

4. I am not, and have not been within three years before September 15, 2008, an investment banker for any outstanding security for any of the Debtors.

5. I am not, and have not been within two years before September 2008, an investment banker for a security of any of the Debtors, or an attorney for any

U.S. Bankruptcy Court
Southern District of New York
Case No. 08-13555 (JMP)
Date: March 8, 2010
Time: 15:03:20
Filing Date: March 8, 2010
Filing Time: 15:03:20

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

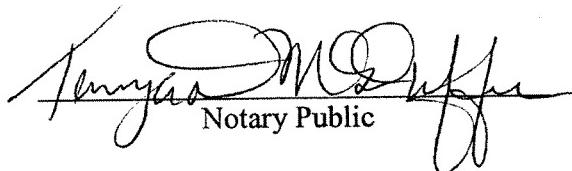
I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;

I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: Mark V. M. Haugh

Subscribed and sworn to before me
this 10th day of December, 2009


TANYA D. McDUFFIE
Notary Public

TANYA D. McDUFFIE
Notary Public, State of New York
No. 02MC6116012
Qualified in Nassau County
Commission Expires September 20, 2012

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X-----
In re : **Chapter 11 Case No.**
LEHMAN BROTHERS HOLDINGS INC., et al. : **08-13555 (JMP)**
Debtors : **(Jointly Administered)**
-----X-----

AFFIDAVIT AND DISCLOSURE STATEMENT OF Breandan Ó'Scaláin

STATE OF New York)
COUNTY OF New York) ss:
)

Breandan Ó'Scaláin, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of New York.

I am not affiliated with any law firm. I am employed by Strategic Legal, a staffing agency.

2. I am not an insider of the debtors in the above-captioned bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the Debtors.

3. I am not, and have not been within two years before September 15, 2008, a director, officer, or employee of any of the Debtors.

4. I am not, and have not been within three years before September 15, 2008, an investment banker for any outstanding security for any of the Debtors.

5. I am not, and have not been within two years before September 2008, an investment banker for a security of any of the Debtors, or an attorney for any

U.S. Bankruptcy Court
Southern District of New York
Case No. 08-13555 (JMP)
BREANDAN Ó'SCALÁIN
100 Church Street, Suite 1000
New York, NY 10007

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

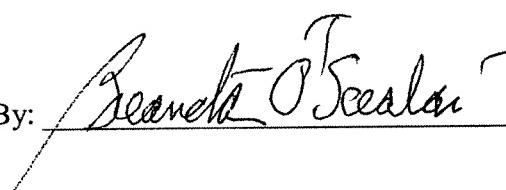
6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

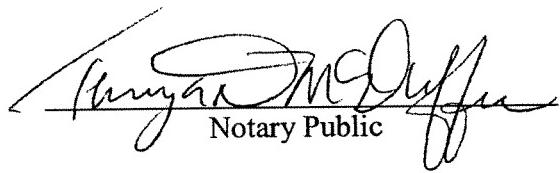
I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;

I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: 

Subscribed and sworn to before me
this 10th day of December, 2009



Tanya D. McDuffie
Notary Public

TANYA D. MCDUFFIE
Notary Public, State of New York
No. 02MC6116012
Qualified in Nassau County
Commission Expires September 20, 2012

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

X
In re : Chapter 11 Case No.
: :
LEHMAN BROTHERS HOLDINGS INC., et al. : 08-13555 (JMP)
: :
Debtors : (Jointly Administered)
: :

X

AFFIDAVIT AND DISCLOSURE STATEMENT OF James Allen

STATE OF New York)
COUNTY OF New York) ss:
)

James Allen, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of New York.

I am not affiliated with any law firm. I am employed by Discoun Rond, a staffing agency.

2. I am not an insider of the debtors in the above-captioned bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the Debtors.

3. I am not, and have not been within two years before September 15, 2008, a director, officer, or employee of any of the Debtors.

4. I am not, and have not been within three years before September 15, 2008, an investment banker for any outstanding security for any of the Debtors.

5. I am not, and have not been within two years before September 2008, an investment banker for a security of any of the Debtors, or an attorney for any

U.S. Bankruptcy Court
Southern District of New York
125 Broad Street
New York, NY 10005
www.nysd.uscourts.gov

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

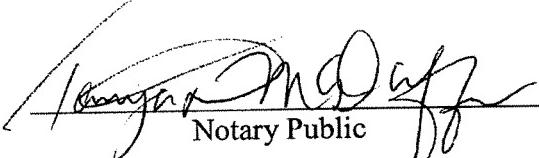
- I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;

~~✓~~ I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: 

Subscribed and sworn to before me
this 16th day of December, 2009


Notary Public

TANYA D. MCDUFFIE
Notary Public, State of New York
No. 02MC6116012
Qualified in Nassau County
Commission Expires September 20, 2012

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re : Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., et al. : 08-13555 (JMP)
Debtors : (Jointly Administered)

AFFIDAVIT AND DISCLOSURE STATEMENT OF

STATE OF New York)
COUNTY OF New York)
) ss:
)

Carmello Condi, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of New York.

I am not affiliated with any law firm. I am employed by Disease Ready, a staffing agency.

2. I am not an insider of the debtors in the above-captioned

bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the Debtors.

3. I am not, and have not been within two years before September 15, or, officer, or employee of any of the Debtors.

4. I am not, and have not been within three years before September 15, 2008, an investment banker for any outstanding security for any of the Debtors.

5. I am not, and have not been within two years before September 2008, an investment banker for a security of any of the Debtors, or an attorney for any

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

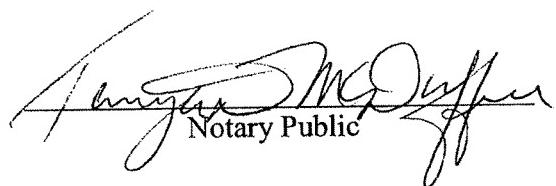
I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;

I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: Carmella Crisci

Subscribed and sworn to before me
this 16th day of December, 2009



Tanya D. McDuffie
Notary Public

TANYA D. McDUFFIE
Notary Public, State of New York
No. 02MC6116012
Qualified in Nassau County
Commission Expires September 20, 2012

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re : Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., et al. : 08-13555 (JMP)
Debtors : (Jointly Administered)

X

AFFIDAVIT AND DISCLOSURE STATEMENT OF Igor E. GADLIN

STATE OF New York)
COUNTY OF New York) ss:
)

Igor E. Gadlin, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of New York.

I am not affiliated with any law firm. I am employed by Strategic Legal a staffing agency.

2. I am not an insider of the debtors in the above-captioned bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the Debtors.

3. I am not, and have not been within two years before September 15, 2008, a director, officer, or employee of any of the Debtors.

4. I am not, and have not been within three years before September 15, 2008, an investment banker for any outstanding security for any of the Debtors.

5. I am not, and have not been within two years before September 2008, an investment banker for a security of any of the Debtors, or an attorney for any

Igor E. Gadlin
Strategic Legal
1000 Avenue of the Americas
New York, NY 10036
(212) 557-1000

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

- I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;

I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: Tanya D. McDuffie

Subscribed and sworn to before me
this 16th day of December, 2009

Tanya D. McDuffie
Notary Public

TANYA D. MCDUFFIE
Notary Public, State of New York
No. 02MC6116012
Qualified in Nassau County
Commission Expires September 20, 2012

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re

X

LEHMAN BROTHERS HOLDINGS INC., *et al.*

: Chapter 11 Case No.

: 08-13555 (JMP)

Debtors

: (Jointly Administered)

X

AFFIDAVIT AND DISCLOSURE STATEMENT OF Jeanne E. Partz

STATE OF New York

)

COUNTY OF New York

) ss:

Jeanne E. Partz, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of New Jersey.

I am not affiliated with any law firm. I am employed by Strategic, a staffing agency.

2. I am not an insider of the debtors in the above-captioned bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the Debtors.

3. I am not, and have not been within two years before September 15, 2008, a director, officer, or employee of any of the Debtors.

4. I am not, and have not been within three years before September 15, 2008, an investment banker for any outstanding security for any of the Debtors.

5. I am not, and have not been within two years before September 2008, an investment banker for a security of any of the Debtors, or an attorney for any

JEANNE E. PARTZ
100 BROADWAY
SUITE 1000
NEW YORK, NY 10005
(212) 430-1200
(212) 430-1201 FAX

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

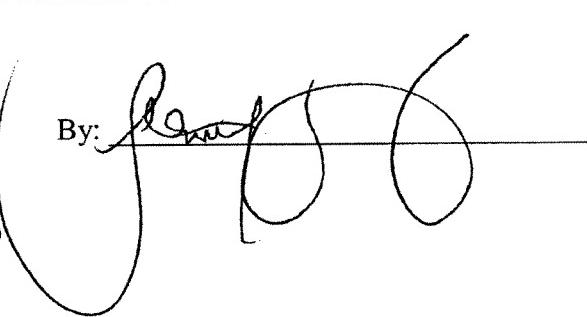
7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

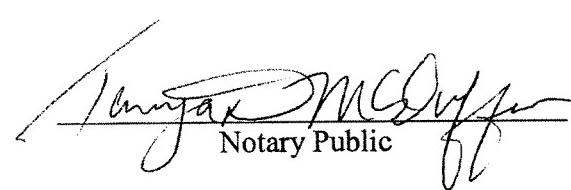
- I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;

I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

Subscribed and sworn to before me
this 16 day of December, 2009

By: 


Notary Public

TANYA D. MCDUFFIE
Notary Public, State of New York
No. 02MC6116012
Qualified in Nassau County
Commission Expires September 20, 2012

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

X

In re : Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., *et al.*, : 08-13555 (JMP)
Debtors : (Jointly Administered)

X

AFFIDAVIT AND DISCLOSURE STATEMENT OF JAIMEE TODD

STATE OF NEW YORK)
COUNTY OF NEW YORK) ss:
)

JAIMEE TODD, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of NEW YORK.

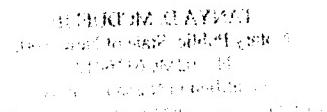
I am not affiliated with any law firm. I am employed by STRATEGIC, a staffing agency.

2. I am not an insider of the debtors in the above-captioned bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the Debtors.

3. I am not, and have not been within two years before September 15, 2008, a director, officer, or employee of any of the Debtors.

4. I am not, and have not been within three years before September 15, 2008, an investment banker for any outstanding security for any of the Debtors.

5. I am not, and have not been within two years before September 2008, an investment banker for a security of any of the Debtors, or an attorney for any

ATTORNEY'S AFFIRMATION
I declare under penalty of perjury that the foregoing is true and correct.
Date: March 8, 2010
Signature: 

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

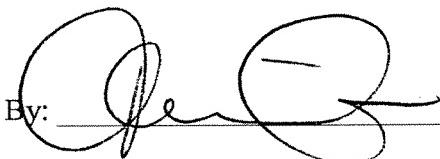
6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

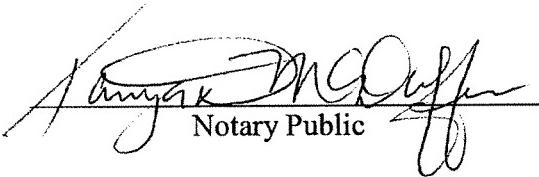
I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;

I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: 

Subscribed and sworn to before me
this 16 day of DECEMBER, 2009



Notary Public

TANYA D. MCDUFFIE
Notary Public, State of New York
No. 02MC6116012
Qualified in Nassau County
Commission Expires September 20, 2012

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X-----
In re : Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., et al. : 08-13555 (JMP)
Debtors : (Jointly Administered)
-----X-----

AFFIDAVIT AND DISCLOSURE STATEMENT OF TANIA HORTON

STATE OF NY)
COUNTY OF New York) ss:
)

TANIA D. Horton, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of NY.

I am not affiliated with any law firm. I am employed by Strategic, a staffing agency.

2. I am not an insider of the debtors in the above-captioned bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the Debtors.

3. I am not, and have not been within two years before September 15, 2008, a director, officer, or employee of any of the Debtors.

4. I am not, and have not been within three years before September 15, 2008, an investment banker for any outstanding security for any of the Debtors.

5. I am not, and have not been within two years before September 2008, an investment banker for a security of any of the Debtors, or an attorney for any

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

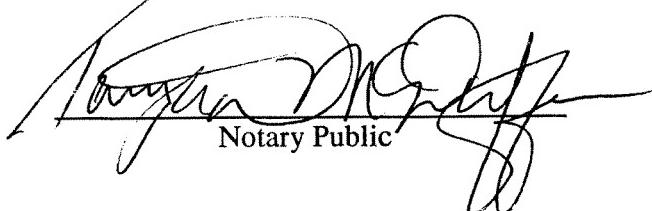
I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;

I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: Tanya D. Mcduffie

Subscribed and sworn to before me
this 22 day of December, 2009



Notary Public

TANYA D. McDUFFIE
Notary Public, State of New York
No. 02MC6116012
Qualified in Nassau County
Commission Expires September 20, 20____

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X-----
In re : **Chapter 11 Case No.**
LEHMAN BROTHERS HOLDINGS INC., et al. : **08-13555 (JMP)**
Debtors : **(Jointly Administered)**
-----X-----

AFFIDAVIT AND DISCLOSURE STATEMENT OF David Schneider

STATE OF New York)
COUNTY OF New York) ss:
)

David Schneider, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of New York.

I am not affiliated with any law firm. I am employed by Strategic Legal, a staffing agency.

2. I am not an insider of the debtors in the above-captioned bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the Debtors.

3. I am not, and have not been within two years before September 15, 2008, a director, officer, or employee of any of the Debtors.

4. I am not, and have not been within three years before September 15, 2008, an investment banker for any outstanding security for any of the Debtors.

5. I am not, and have not been within two years before September 2008, an investment banker for a security of any of the Debtors, or an attorney for any

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

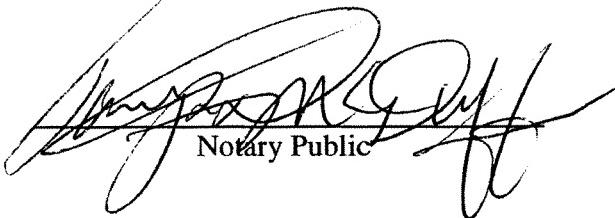
7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

- I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;
- I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: 

Subscribed and sworn to before me
this 21 day of December, 2009


Notary Public

TANYA D. McDUFFIE
Notary Public, State of New York
No. 02MC6116012
Qualified in Nassau County
Commission Expires September 20, 20__

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X-----
In re : Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., et al. : 08-13555 (JMP)
Debtors : (Jointly Administered)
-----X-----

AFFIDAVIT AND DISCLOSURE STATEMENT OF Anthony P. Burger, Esq.

STATE OF N.Y.)
COUNTY OF N.Y.) ss:
)

Anthony P. Burger, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of N.Y..

I am not affiliated with any law firm. I am employed by Strategic Legal, a staffing agency.

2. I am not an insider of the debtors in the above-captioned bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the Debtors.

3. I am not, and have not been within two years before September 15, 2008, a director, officer, or employee of any of the Debtors.

4. I am not, and have not been within three years before September 15, 2008, an investment banker for any outstanding security for any of the Debtors.

5. I am not, and have not been within two years before September 2008, an investment banker for a security of any of the Debtors, or an attorney for any

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

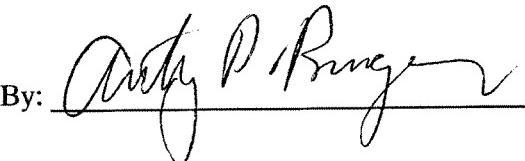
6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;

I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: 

Subscribed and sworn to before me
this 2nd day of January, 2009
2010

Tanya D. McDuffie
Notary Public

TANYA D. MCDUFFIE
Notary Public, State of New York
No. 02MC6116012
Qualified in Nassau County
Commission Expires September 20, 20___

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X-----
In re : Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., et al. : 08-13555 (JMP)
Debtors : (Jointly Administered)
-----X-----

AFFIDAVIT AND DISCLOSURE STATEMENT OF Raniece Medley

STATE OF New York)
) ss:
COUNTY OF New York)

Raniece Medley, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of New York.

I am not affiliated with any law firm. I am employed by Strategic Legal, a staffing agency.

2. I am not an insider of the debtors in the above-captioned bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the Debtors.

3. I am not, and have not been within two years before September 15, 2008, a director, officer, or employee of any of the Debtors.

4. I am not, and have not been within three years before September 15, 2008, an investment banker for any outstanding security for any of the Debtors.

5. I am not, and have not been within two years before September 2008, an investment banker for a security of any of the Debtors, or an attorney for any

AMERICAN BANKERS ASSOCIATION
GENERAL COUNSEL'S COMMITTEE
ON PROFESSIONAL ETHICS
RECOMMENDED PRACTICE
FOR ATTORNEYS
IN BANKRUPTCY CASES

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;

I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: Daniel Malley

Subscribed and sworn to before me
this 2nd day of January, 2009 2010

Tanya K. McDuff
Notary Public

TANYA K. McDUFF
Notary Public, State of New York
No. 00024492
Qualified in Monroe County
Commission Expires September 29, 2012

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X-----
In re : Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., *et al.*, : 08-13555 (JMP)
Debtors : (Jointly Administered)
-----X-----

AFFIDAVIT AND DISCLOSURE STATEMENT OF Eric D. Feldman

STATE OF New York)
COUNTY OF New York) ss:
)

Eric D. Feldman, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of New York.
I am not affiliated with any law firm. I am employed by Strategic Legal, a staffing agency.
2. I am not an insider of the debtors in the above-captioned bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the Debtors.
3. I am not, and have not been within two years before September 15, 2008, a director, officer, or employee of any of the Debtors.
4. I am not, and have not been within three years before September 15, 2008, an investment banker for any outstanding security for any of the Debtors.
5. I am not, and have not been within two years before September 2008, an investment banker for a security of any of the Debtors, or an attorney for any

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

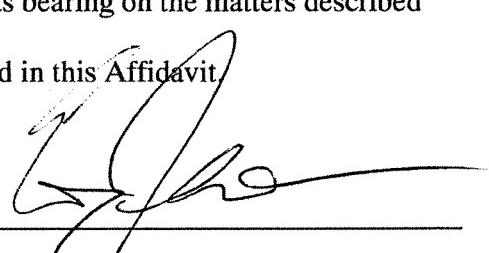
6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

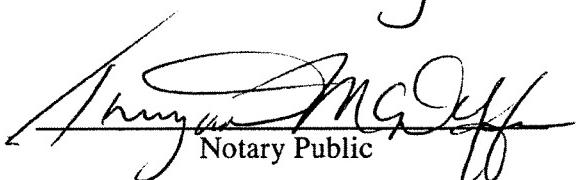
I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;

I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit

By: 

Subscribed and sworn to before me
this 2nd day of January, 2009 2010



Tanya D. McDowell
Notary Public, State of New York
No. 02MC0116012
Qualified in Nassau County
Commission Expires September 20, 2012

TANYA D. McDOWELL
Notary Public, State of New York
No. 02MC0116012
Qualified in Nassau County
Commission Expires September 20, 2012

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

x

: Chapter 11 Case No.

LEHMAN BROTHERS HOLDINGS INC., et al.,

: 08-13555 (JMP)

Debtors

: (Jointly Administered)

x

AFFIDAVIT AND DISCLOSURE STATEMENT OF David E. Crowley

STATE OF New York

1

COUNTY OF New York

) SS:

David E. Crone, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of California:

I am not affiliated with any law firm. I am employed by Strategic Legal, a staffing agency.

2. I am not an insider of the debtors in the above-captioned bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the Debtors.

3. I am not, and have not been within two years before September 15, 2008, a director, officer, or employee of any of the Debtors.

4. I am not, and have not been within three years before September 15, 2008, an investment banker for any outstanding security for any of the Debtors.

5. I am not, and have not been within two years before September 2008, an investment banker for a security of any of the Debtors, or an attorney for any

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

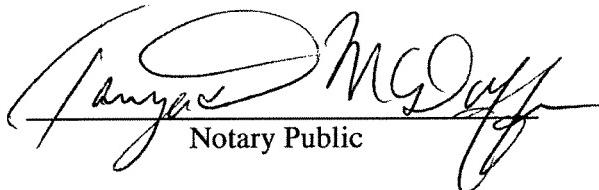
7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

- I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers; *McKenna Long & Aldridge*,
 Tony Dug (Associate)
- I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: *DYEL*

Subscribed and sworn to before me
this 2 day of January, 20010


Tanya D. McDuffie
Notary Public

TANYA D. McDUFFIE
Notary Public, State of New York
No. 000281442
Qualified in Monroe County
Commission Expires September 28, 2012

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X-----
In re : Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., et al. : 08-13555 (JMP)
Debtors : (Jointly Administered)
-----X-----

AFFIDAVIT AND DISCLOSURE STATEMENT OF Janice Webster

STATE OF NEW YORK)
COUNTY OF NEW YORK) ss:
)

Janice Webster, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of NEW YORK.
I am not affiliated with any law firm. I am employed by Strategic Legal Resources, a staffing agency.

2. I am not an insider of the debtors in the above-captioned bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the Debtors.

3. I am not, and have not been within two years before September 15, 2008, a director, officer, or employee of any of the Debtors.

4. I am not, and have not been within three years before September 15, 2008, an investment banker for any outstanding security for any of the Debtors.

5. I am not, and have not been within two years before September 2008, an investment banker for a security of any of the Debtors, or an attorney for any

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

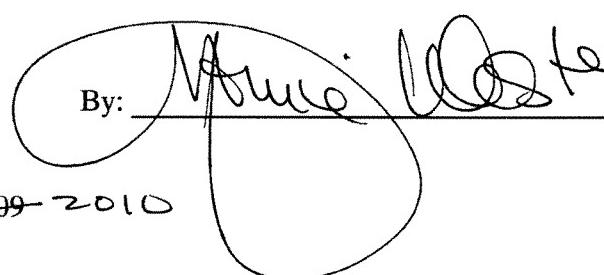
7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;

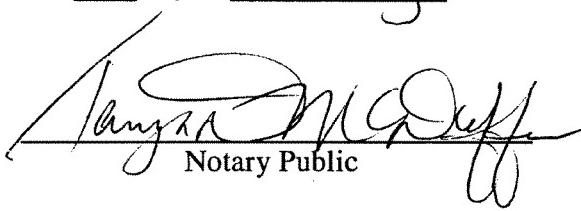
SKANDEN ARPS
Bank of America
Deutsche Bank

I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: 

Subscribed and sworn to before me
this 2nd day of January, 2009 - 2010


TANYA D. McDUFFIE
Notary Public, State of New York
No. 03N05116932
Qualified in Nassau County
Commission Expires September 20, 2012

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X-----
In re : Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., *et al.* : 08-13555 (JMP)
Debtors : (Jointly Administered)
-----X-----

AFFIDAVIT AND DISCLOSURE STATEMENT OF Joel Fener

STATE OF New York)
COUNTY OF New York) ss:
)

Joel Fener, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of New York.

I am not affiliated with any law firm. I am employed by Strategic Legal, a staffing agency.

2. I am not an insider of the debtors in the above-captioned bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the Debtors.

3. I am not, and have not been within two years before September 15, 2008, a director, officer, or employee of any of the Debtors.

4. I am not, and have not been within three years before September 15, 2008, an investment banker for any outstanding security for any of the Debtors.

5. I am not, and have not been within two years before September 2008, an investment banker for a security of any of the Debtors, or an attorney for any

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

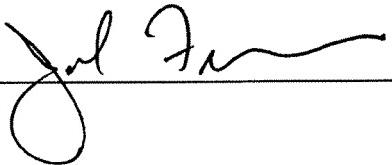
6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

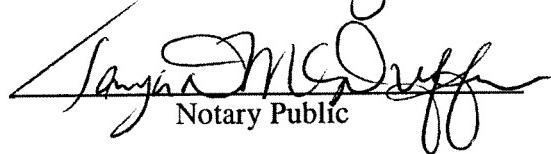
I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;

I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: 

Subscribed and sworn to before me
this 21 day of December, 2009
2nd January 2010


Tanya D. McDuppie
Notary Public

TANYA D. MCDUPPIE
Notary Public, State of New York
No. 02MC6116012
Qualified in Nassau County
Commission Expires September 20, 2012

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
In re : Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., *et al.* : 08-13555 (JMP)
Debtors : (Jointly Administered)
-----X

AFFIDAVIT AND DISCLOSURE STATEMENT OF Jinga Murray

STATE OF NY)
COUNTY OF NY) ss:
)

Jinga Murray, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of NY.

I am not affiliated with any law firm. I am employed by Strategic, a staffing agency.

2. I am not an insider of the debtors in the above-captioned bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the Debtors.

3. I am not, and have not been within two years before September 15, 2008; a director, officer, or employee of any of the Debtors.

4. I am not, and have not been within three years before September 15, 2008, an investment banker for any outstanding security for any of the Debtors.

5. I am not, and have not been within two years before September 2008, an investment banker for a security of any of the Debtors, or an attorney for any

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

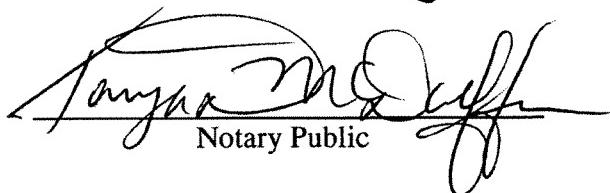
I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;

I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: 

Subscribed and sworn to before me
this 2nd day of January, 2010



Tanya B. McDuffie
Notary Public, State of New York
No. 0296CS110042
Qualified in Nassau County
Commission Expires September 20, 2012

TANYA B. McDUFFIE
Notary Public, State of New York
No. 0296CS110042
Qualified in Nassau County
Commission Expires September 20, 2012

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X-----
In re : Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., et al. : 08-13555 (JMP)
Debtors : (Jointly Administered)
-----X-----

AFFIDAVIT AND DISCLOSURE STATEMENT OF Natalia Restivo

STATE OF New York)
COUNTY OF New York) ss:
)

Natalia Restivo, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of New York.

I am not affiliated with any law firm. I am employed by Strategic Legal, a staffing agency.

2. I am not an insider of the debtors in the above-captioned bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the Debtors.

3. I am not, and have not been within two years before September 15, 2008, a director, officer, or employee of any of the Debtors.

4. I am not, and have not been within three years before September 15, 2008, an investment banker for any outstanding security for any of the Debtors.

5. I am not, and have not been within two years before September 2008, an investment banker for a security of any of the Debtors, or an attorney for any

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

I worked as a ~~contract~~ ^{staff} attorney for the following firms on matter unrelated to Lehman Brothers; at Skadden Arps

I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: Natalia Alvarez

Subscribed and sworn to before me
this 2nd day of January, 2009 2010

Tanya D. McDuffie
Notary Public

TANYA D. McDUFFIE
Notary Public, State of New York
No. 08NS034140012
Qualified in Bronx County
Commission Expires September 26, 2012